FINANCE PROGRAM ADVISORS

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Learn More
extension.ucsd.edu/finance

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FINANCE PROFESSIONAL
CERTIFICATE
CERTIFICATE PROGRAM OVERVIEW

Regardless of the economic or social climate, management of financial affairs remains the foremost priority in any business. Consequently, an understanding of the principles for building and sustaining the financial health of a firm will strengthen the value of any professional involved in business.

UC San Diego Extension Professional Certificate in Finance will benefit entry and mid-level finance or accounting professionals; practicing Certified Public Accountants (CPAs); securities brokers; personal finance professionals; general business managers, and technical or scientific personnel who wish to broaden and solidify their knowledge of finance.

The curriculum is patterned after the educational requirements for:

- The Certified Management Accountant (CMA) as administered by the Institute of Management Accountants (IMA)
- The Chartered Financial Analyst (CFA) as administered by CFA Institute
- The acclaimed Investor Relations Body of Knowledge developed by the National Investor Relations Institute (NIRI).

CERTIFICATE BENEFITS

- Designed to augment an individual’s current professional knowledge with a stronger foundation in business finance.
- Taught by qualified practitioners who teach applications as well as underlying rationale.
- Offered in the evening and online formats so participants can gain additional knowledge and skills while continuing their full-time employment.
- Gain career-oriented education to complement a college degree.
- Follow a pre-planned and approved sequence of courses to guide individual study.
- Facilitate promotions or career changes.
- Network with other professionals in the program.

CERTIFICATE COURSE REQUIREMENTS

The Professional Certificate in Finance consists of eight courses (26 units).

Pre-requisite Course (Strongly recommended for those who need a refresher in accounting)
- Financial Accounting for Non-Accountants

Required Courses (Complete all)
- Finance Management
- Financial Statement Analysis
- Financial Modeling with Excel
- International Finance and Capital Markets
- Business Valuation

Capstone Course
- Financial Decision Making

Electives (Choose one)
- Behavioral finance
- Financing Strategy: Sources of Capital and Business Plans
- Healthcare Finance and Accounting
- Financial Markets and Investment Strategies

CONDITIONS FOR ADMISSION

UC San Diego Extension programs are designed to best serve college-prepared working professionals. Although programs are open to all adult learners, where program capacity is limited, applicants with this profile will receive preference for admission.

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ESTIMATED COST: $5000

This does not include textbooks, course materials, parking, or other personal expenses. (Course prices are subject to change).